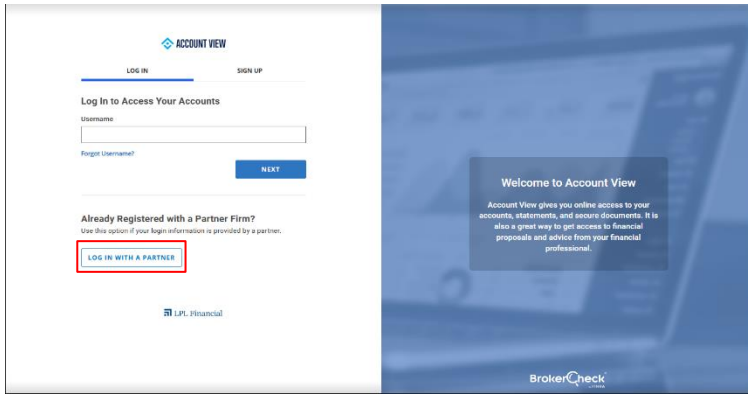


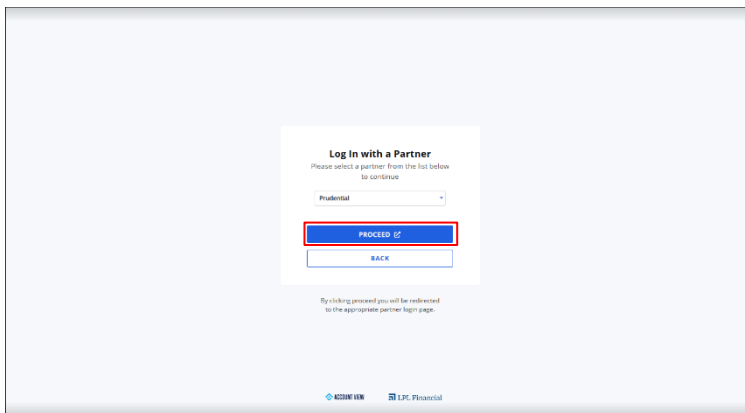
## Logging into Account View from AccountView.LPL.com

**Step 1:** Visit [AccountView.LPL.com](https://AccountView.LPL.com) and click on **LOG IN WITH A PARTNER**.

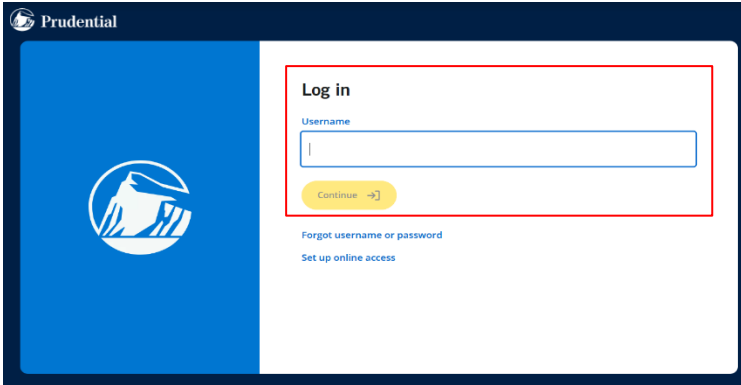


To access Account View, you must be registered with a Prudential Login name & password and have at least one investment account held at LPL Financial.

**Step 2:** In the same tab, a new *Log in with a Partner* screen will appear. Select **Prudential** from the drop-down list and click **Proceed**.

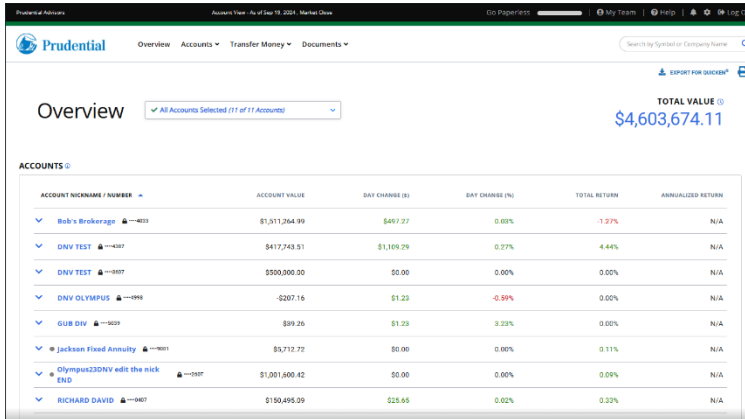


**Step 3:** In the same tab, the *Prudential.com* screen will appear. Log in to *Prudential.com* using your Prudential username and password.



Please Select "Set up Online access" if this is your first time creating your login portal. This will direct you to another page to create your password and username. Once your new password and username are established you may come back here to properly login.

**Step 4:** If you are a first-time Account View user, you will be asked to accept the *Terms and Conditions*. After you accept the *Terms and Conditions*, you will see the Account View Overview page showing your investment accounts and balances.



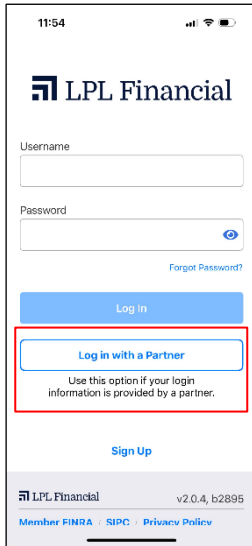
ACCOUNT NICKNAME / NUMBER	ACCOUNT VALUE	DAY CHANGE (\$)	DAY CHANGE (%)	TOTAL RETURN	ANNUALIZED RETURN
Bob's Brokerage	\$1,511,264.99	\$497.27	0.03%	-1.27%	N/A
DNV TEST	\$417,743.51	\$1,169.29	0.27%	4.44%	N/A
DNV TEST	\$500,000.00	\$0.00	0.00%	0.00%	N/A
DNV OLYMPUS	\$207.16	\$1.23	-0.59%	0.00%	N/A
GUB DIV	\$99.26	\$1.23	3.23%	0.00%	N/A
Jackson Fixed Annuity	\$5,712.72	\$0.00	0.00%	0.11%	N/A
Olympus33DNV edit the nick END	\$1,001,600.42	\$0.00	0.00%	0.09%	N/A
RICHARD DAVID	\$150,495.09	\$25.65	0.02%	0.02%	N/A



To return to Prudential.com see the **Navigation: Returning to Prudential.com from Account View Web Portal** in this guide.

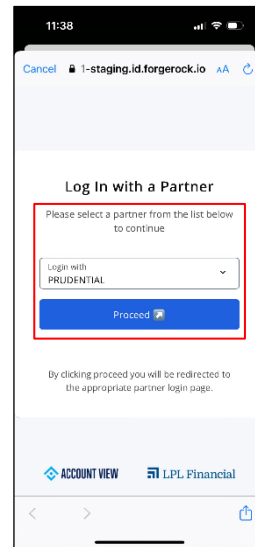
## Logging into the Account View Mobile App

**Step 1:** Download the the LPL Account View mobile app to your mobile device. Launch the LPL Account View mobile app from your device and click on **Log in with a Partner**.

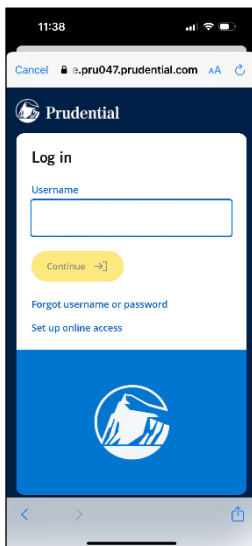


To access Account View, you must be registered with a Prudential Login name & password and have at least one investment account held at LPL Financial.

**Step 2:** A new screen appears on the mobile app. Select **Prudential** from the drop-down list and click the **Proceed** button.



**Step 3:** The *Prudential login* screen will appear. Log in using your Prudential *username* and *password*.



Please Select "Set up Online access" if this is your first time creating your login portal. This will direct you to another page to create your password and username. Once your new password and username are established you may come back here to properly login.

**Step 4:** After you accept the Terms and Conditions, you will see the Account View *Overview* page showing your investment accounts and balances.

